



GIFT FORM

CHARTERHOUSE

Name: _____

Address: _____

Postcode: _____ Telephone: _____ Email: _____

Gift Aid Declaration Boost your donation by 25p of Gift Aid for every £1 you donate (For UK taxpayers only)

I would like Charterhouse (Registered Charity No: 312054) to reclaim the tax I have paid on all the gifts I have made in the last four years and all gifts I make from the date of this declaration, until I notify you otherwise.

Signed: _____ Date: _____

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all of my donations in that tax year it is my responsibility to pay any difference. (If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you should include all of your Gift Aid donations on your Self-Assessment tax return, or ask HMRC to adjust your tax code.)

Regular Gift

I wish to make a regular gift to Charterhouse of £ _____ per month/quarter/year (delete as appropriate) via Direct Debit starting on the 10th of MM/YY for _____ years, or until further notice. ☐ (tick if appropriate)

The start date should be at least one month from the date this form is completed. Please complete the direct debit instructions below.

Instruction to your Bank/Building Society to pay by Direct Debit

Please complete this form using a ball point pen and return to:
The Foundation Office, Charterhouse, Godalming, Surrey GU7 2DX
t: +44 (0)1483 291759
e: CharterhouseFoundation@charterhouse.org.uk

Name and full postal address of your Bank or Building Society:

To: The Manager, (Bank or Building Society)



Address: _____

Postcode: _____

Name of account holder _____

Branch Sort Code _____ Bank/Building Society Account number _____

Originator's Identification Number

8	3	0	2	9	4
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For Charterhouse office use only

Instructions to your Bank or Building Society:

Please pay Charterhouse Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with Charterhouse and, if so, details will be passed electronically to my Bank/Building Society.

Signed: _____ Date: _____

Banks/Building Societies may not accept Direct Debit instructions from some types of accounts. UK Bank Accounts only.

Single Gift

I would like to make a single gift to Charterhouse of £ _____

☐ I enclose a cheque made payable to Charterhouse Development
Or please charge to my: Maestro ☐ Visa ☐ Mastercard ☐
Card No. _____

_____Start Date MM/YY Expiry Date MM/YY Issue No (Maestro) _____

Security Code (Last three digits found on signature strip) _____

If you would like to make a credit card donation by phone
please call 01483 291759

Name on card: _____

Signed: _____ Date: _____

I would like my gift to support

☐ Wherever the need is greatest ☐ Science and Mathematics

☐ Bursaries ☐ Social Responsibility

Please indicate if you would like to support
bursaries in a specific House:

House Name _____ ☐ Sport ☐ Music

Other information

Charterhouse is pleased to recognise all donations in its annual listing of supporters and other publications.

☐ Please send me information about how to include Charterhouse in my Will

☐ I have made provision for Charterhouse in my Will
(Individuals who have pledged a legacy are eligible to join the School's Thomas Sutton Society)

☐ Please send me information about how to make a gift of shares

☐ I wish my gift to remain anonymous

Please return this form to:

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t: +44 (0)1483 291759 e: CharterhouseFoundation@charterhouse.org.uk

----- Please retain for your records -----

The Direct Debit Guarantee

This guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits. If there are any changes to the amount, date or frequency of your Direct Debit Charterhouse School will notify you ten working days in advance of your account being debited or as otherwise agreed. If you request Charterhouse School to collect a payment, confirmation of the amount and date will be given to you at the time of the request. If an error is made in the payment of your Direct Debit by Charterhouse School or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society. If you receive a refund you are not entitled to, you must pay it back when Charterhouse School asks you to. You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.